



# NEBB 2024 CONFERENCE PROGRAM GUIDE



**2024 Annual Conference**

*Phoenix, Arizona*



LEADING TRANSFORMATION  
INTO A BRIGHT FUTURE



## MESSAGE FROM THE PRESIDENT



Welcome, Bienvenidos, to Sunny and Beautiful Phoenix, Arizona for the 2024 NEBB Annual Conference!!

Some great authors have expressed the notion that what we are today has been shaped by those experiences we have in life. Several years ago, I had the opportunity to live for a period in Chandler, Arizona, which was a life shaping experience for me. In this place I had the opportunity to meet wonderful people, develop new friendships and develop a connection with the outdoors and nature, which you can experience wherever you go in Arizona. Hopefully this year's location allows you to try some of these great experiences as well and that you will leave the NEBB Annual Conference with new friends and priceless experiences!

Some fun facts regarding Arizona are that it is the 48th state and the last of the contiguous states to be admitted to the Union, achieving statehood on February 14, 1912, coinciding with Valentine's day.

The etymology of the state name ranges from a Spanish name derived from the Oódam name alí sonak, meaning "small spring" to a Basque phrase that means "the good oak" to a final misconception on the state's name associated with the Spanish term Árida Zona "Arid Zone". The state is home to several native American groups and up to about one-quarter of the state is made up of Indian reservations. It also boasts a diversity of ancestry groups and has more than 10 non-English languages present.

Such a diverse landmark is a perfect scenario to host a group as unique as NEBB, with 8 different certifications for Firms, Professionals, and Technicians, 22 chapters and a technical individual's population of approximately 650+ Certified Firms, 1,900+ Certified Professionals, and 1,400+ Certified Technicians, worldwide.

Rocio and I sincerely hope that you can take advantage of the great venue for this year, enjoy the nice weather, the many activities planned and the renewed format for the annual conference. The new schedule was shaped to allow for more interaction of the attendees between themselves and the vendors, while staying acquainted with the topics presented and receiving an update on the progress made this year on our key programs, including deliverables by all of our Committees and our future plans.

I would like to close with a big Thank You to all the CTs, CPs, NEBB certified firms, NEBB Chapters, NEBB Staff, NEBB Committees, NEBB Board, NEBB EFC and external collaborators that contribute relentlessly to make NEBB an organization to be proud of.

Pura Vida,

A handwritten signature in black ink, appearing to read "Luis Chinchilla". The signature is stylized and fluid.

Luis Chinchilla  
NEBB President





## NEBB 2024 BOARD OF DIRECTORS



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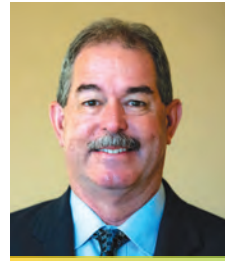
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## NEBB ANNUAL CONFERENCE ACTIVITIES

GET ACQUAINTED RECEPTION: THURSDAY, OCTOBER 31 • 6:00 PM – 9:00 PM



### Halloween Theme Reception at The Wigwam Resort Lawn!

Join us if you Dare... for a Trick or Treat Halloween Scare...We've got the tasty bites and booze, YOU get to bring the BOO'S.

Enjoy an evening of mingling with your fellow conference attendees and showing off your most imaginative costume! This year's Get Acquainted Reception will be held on the Wigwam Lawn immediately following the Opening Session.

ATTIRE: If you've got it, haunt it. Costumes are highly encouraged! Prizes will be awarded for Scariest Costume, Funniest Costume and Overall Best Costume.

CONFERENCE GUEST EVENT: FRIDAY, NOVEMBER 1 • 8:00 AM – 4:00 PM



### Sedona Bound!

Join us Friday, November 1st into Arizona's geological marvel, Sedona! Guests will be dropped off in Uptown Sedona which has one of the most happening shopping districts in town. Home to many different shops, one great museum, restaurants and red rock views! Spend the day strolling through this beautiful quaint town, popping in and out of boutiques and snacking at some local restaurants!

Please note, this excursion is a 2-hour drive from The Wigwam to Sedona, plus a 2 hour return. There will be bathrooms available on the charter bus.

*\*This event is included in the Guest Registration, with limited capacity - RSVP is required to attend.*



## NEBB CONFERENCE SCHEDULE AT A GLANCE

TIME	WEDNESDAY - OCTOBER 30	LOCATION
8:00 am – 5:00 pm	NEBB Exam Day - <i>Registration Required</i>	AZTEC B
8:00 am – 5:00 pm	Closed Committee Meetings	
12:00 pm – 5:00 pm	Annual Conference Pre-Registration Open	SACHEM FOYER
7:00 pm – 10:00 pm	Appreciation Dinner - <i>Invite Only</i>	
THURSDAY - OCTOBER 31		
7:00 am – 1:00 pm	NEBB 26th Annual Golf Tournament - <i>Registration Required</i>	
10:00 am – 6:00 pm	Annual Conference Registration and NEBB Store	SACHEM FOYER
12:00 pm – 5:00 pm	Exhibit Hall Hours	SACHEM BALLROOM
3:00 pm – 4:00 pm	NEBB Past President's Meeting - <i>Closed</i>	OZANNE ROOM
4:30 pm – 6:00 pm	Opening Session: Welcome and Keynote Presentation Keynote Speaker: Aron Ralston	WIGWAM BALLROOM
6:00 pm – 9:00 pm	Get Acquainted Reception - <i>Full Conference and Guest Registrants Only</i>	WIGWAM LAWN
FRIDAY - NOVEMBER 1		
7:00 am – 8:00 am	Breakfast	SACHEM BALLROOM AND TERRACE
7:00 am – 4:00 pm	Annual Conference Registration and NEBB Store	SACHEM FOYER
7:00 am – 4:00 pm	Exhibit Hall Hours	SACHEM BALLROOM
<b>8:00 am – 10:00 am</b>	<b>NEBB Discipline Panel: How To Find NEBB Work</b>	WIGWAM BALLROOM
10:00 am – 10:30 am	NETWORKING BREAK	SACHEM BALLROOM
<b>10:30 am – 11:30 am</b>	<b>TECHNICAL TRACK SESSIONS</b>	
	Track 1 (TAB): Measurement of Outdoor Air Intakes on Rooftop Air Handling Units	AZTEC B
	Track 2 (Technology): A Business Prospect: Understanding How AI Permeates NEBB	AZTEC C
11:30 am – 12:30 pm	NETWORKING LUNCHEON	SACHEM BALLROOM AND TERRACE
<b>1:00 pm – 2:00 pm</b>	<b>TECHNICAL TRACK SESSIONS</b>	
	Track 1 (Cx): Fault Detection and Diagnostics (FDD)	AZTEC B
	Track 2 (Business and Leadership): Building Your Brand: Marketing Essentials for NEBB Professionals and Firms	AZTEC C

\*NOTE: Track sessions and meals are open to Full Conference Registrants only. Schedule times subject to change.



## NEBB CONFERENCE SCHEDULE AT A GLANCE

TIME	SATURDAY - NOVEMBER 2	LOCATION
7:00 am – 8:00 am	Breakfast	SACHEM BALLROOM AND TERRACE
7:00 am – 2:00 pm	Annual Conference Registration and NEBB Store	SACHEM FOYER
7:00 am – 6:00 pm	Exhibit Hall Hours	SACHEM BALLROOM
<b>8:00 am – 10:00 am</b>	<b>Business and Leadership Panel: NEBB and Business Segment Leading Industry Transformation</b>	WIGWAM BALLROOM
10:00 am – 10:30 am	NETWORKING BREAK	SACHEM BALLROOM
<b>10:30 am – 11:30 am</b>	<b>TECHNICAL TRACK SESSIONS</b> Track 1 (CPT and IAQ): Facility Qualification: Cleanroom Certification and IQ-OQ-PQ	AZTEC B
	Track 2 (TAB and Cx): Working Together: TAB & Commissioning for a Successful Project	AZTEC C
11:30 am – 12:30 pm	NETWORKING LUNCHEON	SACHEM BALLROOM AND TERRACE
<b>1:00 pm – 2:00 pm</b>	<b>TECHNICAL TRACK SESSIONS</b> Track 1 (TAB): Methods of Visualization for Hotel Smoke Removal Systems	AZTEC B
	Track 2 (CPT and FHT): Begin with the End in Mind – Cleanroom Design, Construction, and Certification	AZTEC C
2:30 pm – 3:30 pm	Town Hall - <i>Full Conference Registrants Only</i>	WIGWAM BALLROOM
3:30 pm – 4:00 pm	Closing Session - <i>Full Conference and Guest Registrants Only</i>	WIGWAM BALLROOM
4:00 pm – 6:00 pm	Vendor Reception and Prize Giveaway <i>Full Conference and Guest Registrants Only</i>	SACHEM BALLROOM
SUNDAY - NOVEMBER 3		
8:00 am – 12:00 pm	Board of Directors Meeting – <i>OPEN</i>	KIVA ROOM

\*NOTE: Track sessions and meals are open to Full Conference Registrants only. Schedule times subject to change.





## NEBB ANNUAL CONFERENCE PROGRAM

OPENING SESSION: THURSDAY, OCTOBER 31 • 4:30 PM – 6:00 PM

1-CONTINUING EDUCATION CREDIT (CEC) AND 1-AIA CREDIT (LU)



### WELCOME AND KEYNOTE PRESENTATION

KEYNOTE SPEAKER: **Aron Ralston**

#### **Between a Rock and a Hard Place: Turning Adversity to Advantage**

Aron Ralston's extraordinary story of survival after an 800-pound boulder trapped him in a remote Utah canyon captured global headlines in 2003. In his New York Times best seller, *Between a Rock and a Hard Place*, the Oscar-nominated film, *127 Hours*, and on stage, Ralston takes audiences vicariously through those six days without water, means of communication, or hope of escape, to the ecstatic moments when he freed himself by severing his own arm.

Following a miraculous rescue spearheaded by his mom and with the aid of prosthetics he helped design, Aron returned to his outdoor passions, completing elite mountaineering projects which remain unrepeatable even to this day. He has interviewed with Tom Brokaw, David Letterman, and Jay Leno, and received standing ovations and industry-leading testimonials from over five hundred groups around the world. Attendees credit Ralston's story with encouraging them through disease, disability, and loss, even saving their lives from suicide and depression.

Aron's incredible triumph in the face of insurmountable odds inspires audiences to harness the power of their deepest motivations, relationships, and mindset to transform personal and professional "boulders" into their blessings. Today, Ralston continues to pursue high-altitude adventures, advocates for wilderness protection, and tries to keep up with his two spirited children, Leo and Elisabetta.



# NEBB ANNUAL CONFERENCE PROGRAM

MORNING PANEL SESSIONS: FRIDAY, NOVEMBER 1 • SATURDAY, NOVEMBER 2

## FRIDAY PANEL SESSION: NEBB DISCIPLINE PANEL

2-CEC AND 2-AIA (LU) CREDITS

8:00 am – 10:00 am **NEBB Discipline Panel: How to Find NEBB Work**



**SPEAKERS:** Luke Bumgardner – Project Professional, Farnsworth Group  
Bohdan Fedyk – FHT Consultant, Independent Consultant  
Mike Peak – TAB/BET Supervisor, Testcomm, LLC  
Don Pittser – President, JEDI Balancing  
Chad Mathews – Principal, Air Technologies, Inc.  
Tiffany Russell – CEO, VTG, LLC



**MODERATOR:** Jeff Schools – Technical Director, NEBB



This will be a panel discussion that includes the Chairs of each NEBB technical committee (BET, Cx, CPT, FHT, S&V and TAB). We will be discussing how each discipline proceeds to find work in their specific aspect of building performance and what distinct methods they use for finding work in their respective fields.



**SPEAKER BIOS:** Panel speaker bios can be found on the NEBB 2024 conference website.

## SATURDAY PANEL SESSION: BUSINESS AND LEADERSHIP PANEL

2-CEC AND 2-AIA (LU) CREDITS

8:00 am – 10:00 am **NEBB and Business Segment Leading Industry Transformation**



**SPEAKERS:** Aaron Blawn – (Retired) Intel Corporate Services Site Manager, Intel Arizona  
Chester Zelaya – Senior VP Implant Network Operations, Edwards Lifesciences Americas  
Juan Madrigal – Commissioning and Qualification Coordinator for CAPEX Projects  
Americas, Bayer U.S. LLC  
Greg Jackson – Director, Facility Operations, TSMC Arizona Corporation



**MODERATOR:** Luis Chinchilla – NEBB President / General Manager, OPIA C.R.



Today's business environment is changing at an astonishing pace. NEBB firms and professionals need to accelerate the continuous improvement cycle in our business and having representatives from leading companies in various key industry sectors is an excellent opportunity to directly interact with them and obtain information about those trends and make adjustments.

**SPEAKER BIOS:** Panel speaker bios can be found on the NEBB 2024 conference website.





# NEBB ANNUAL CONFERENCE PROGRAM

TECHNICAL TRACK SESSIONS: FRIDAY, NOVEMBER 1 • 10:30 AM – 11:30 AM

## TRACK 1: TAB

1-CEC AND 1-AIA (LU) CREDIT

10:30 am – 11:30 am **TAB: Measurement of Outdoor Air Intakes on Rooftop Air Handling Units**

**SPEAKER:** David Dougan – President, EBTRON, Inc.



This session will discuss the measurement uncertainties associated with the direct measurement of outdoor air intake flow rates using both permanently mounted and hand held measurement techniques based on laboratory testing. Best-practice solutions will be discussed.

**SPEAKER BIO:** David Dougan has more than 40 years of experience with EBTRON, Inc., a leading manufacturer of airflow measurement technology. Dougan has been the President of EBTRON since 1993 with prior experience as the Director of Product Development for the Company.

## TRACK 2: TECHNOLOGY

1-CEC AND 1-AIA (LU) CREDIT

10:30 am – 11:30 am **A Business Prospect: Understanding How AI Permeates NEBB**

**SPEAKER:** Javier Hernandez – Mechatronic Engineer, OPIA C.R.



AI leverages intelligence occurring in nature, such as learning, social behavior, biological evolution; commonly used for optimization, predictive controls, energy savings, weather forecasting, and fault detection. NEBB can decide how AI integrates with disciplines like TAB, CPT, and Cx. Some examples of NEBB-AI applications include Virtual Commissioning and Accelerated TAB.

**SPEAKER BIO:** Javier Hernandez is a Mechatronics Engineer from ITCR, working C&Q at OPIA, who has done research about Artificial Intelligence. His leadership has shined through his involvement in societies, chapters, volunteer programs and politics. Besides physical workout and spiritual growth, Javier likes to participate in technological innovation projects like "Accelerated TAB".



# NEBB ANNUAL CONFERENCE PROGRAM

TECHNICAL TRACK SESSIONS: FRIDAY, NOVEMBER 1 • 1:00 PM – 2:00 PM

## TRACK 1: Cx

1-CEC AND 1-AIA (LU) CREDIT

1:00 pm – 2:00 pm

### Fault Detection and Diagnostics (FDD)

**SPEAKER:** Conrad Carino – ALC Solutions Consultant, Automated Logic



This session will define Fault Detection and Diagnostics(FDD) and examine the origins and evolution of FDD. In addition, we will look at some of the types of FDD and how it is implemented on systems today. Lastly, how FDD and commissioning activities complement each other will be discussed.

**SPEAKER BIO:** Conrad Carino is the Western Solutions Consultant for Automated Logic. His primary responsibilities include supporting the consulting engineering community, while providing industry thought leadership. Conrad's experience includes more than 25 years in planning, developing, managing, commissioning and implementing energy management control projects. Conrad has a BSEE from Stony Brook University and recently served as the engineering manager for various controls contractors on the west coast. He is a member of ASHRAE, AEE and CSHE.

## TRACK 2: BUSINESS AND LEADERSHIP

1-CEC AND 1-AIA (LU) CREDIT

1:00 pm – 2:00 pm

### Building Your Brand: Marketing Essentials for Professionals & Firms

**SPEAKERS:** Caroline Lane – Partner, ProperExpression  
Michael Wimsatt – Account Manager, ProperExpression



This workshop will equip NEBB Certified Professionals with actionable marketing strategies to enhance their reach and win more contracts. Learn how to improve your website and articulate your unique value, with opportunities for tailored advice and feedback.

**SPEAKER BIOS:** Caroline Lane has over 10 years of experience helping B2B companies drive growth. She has built marketing functions from the ground up, including lead generation, product marketing, and communications, helping teams drive revenue through effective strategies across industries like building management, healthcare tech, and finance.



Michael has over 7 years as an agency-side marketing account manager. He has run campaigns across digital and traditional channels for companies of all sizes, owning growth revenue.



# NEBB ANNUAL CONFERENCE PROGRAM

TECHNICAL TRACK SESSIONS: SATURDAY, NOVEMBER 2 • 10:30 AM – 11:30 AM

## TRACK 1: CPT AND IAQ

1-CEC AND 1-AIA (LU) CREDIT

10:30 am – 11:30 am **Facility Qualification: Cleanroom Certification and IQ-OQ-PQ**

**SPEAKER:** Mike Turnure – Contamination Control Product Specialist, TSI, Inc.



Cleanroom testing can be referred to using various terms including Certification, Validation, Qualification, Commissioning, and Monitoring. This presentation discusses what specific certification activities are required for various industry scenarios. This includes a detailed overview of formal Installation, Operational and Performance Qualification activities.

**SPEAKER BIO:** Mike Turnure is a cleanroom professional with 25 years of experience in design, construction, certification and qualification of cleanrooms and related infrastructure. Mike is a longstanding NEBB-Certified Professional in Cleanroom Performance Testing. His career has included managing teams in cleanroom certification, equipment qualification, formal facility and critical utility IQ-OQ-PQ, and metrology.

## TRACK 2: TAB AND Cx

1-CEC AND 1-AIA (LU) CREDIT

10:30 am – 11:30 am **Working Together: TAB and Commissioning for a Successful Project**

**SPEAKERS:** Brian Keller – Principal, Cleary Zimmermann Engineers, LLC  
Jonathen Lloyd – Commissioning Engineer, Lloyd's T.A.B Pty  
Don Pittser – President, JEDI Balancing  
Glenn Putnam – Director of Utilities, Texas Christian University



The NEBB TAB Procedural Standard 9 was approved in 2019. How does it affect what you and your business does on a day to day basis? NEBB CP's should understand the new changes in NEBB TAB Procedural Standard 9. Once their NEBB Certified TAB Reports are NEBB TAB Procedural Standard 9 compliant, they can mentor other NEBB Firms in their area as well as educate the local engineering community. We will clearly explain the NEBB TAB Procedural Standard 9 as we were the authors of the document. We will help the NEBB CP and Certified Firms avoid reporting problems by educating them on what is required to be included in a NEBB Certified TAB Report to remain NEBB TAB Procedural Standard 9 compliant.

**SPEAKER BIOS:** Panel speaker bios can be found on the NEBB 2024 conference website.





# NEBB ANNUAL CONFERENCE PROGRAM

TECHNICAL TRACK SESSIONS: SATURDAY, NOVEMBER 2 • 1:00 PM – 2:00 PM

## TRACK 1: TAB

1-CEC AND 1-AIA (LU) CREDIT

1:00 pm – 2:00 pm

### Methods of Visualization Testing for Hotel Smoke Removal Systems

**SPEAKER:** Jim Kelleher – Regional General Manager, Integra Testing Services



This presentation illustrates methods of conducting smoke removal visualization testing in a hotel environment: atrium, ballroom, and corridor. In this review and discussion of an actual field performance test, we explore smoke generating equipment, effects on field of view, and factors that helped decide the best solution for each scenario.

**SPEAKER BIO:** Jim is the Regional General Manager for Integra Testing Services' Eastern Region with over 30 years' experience in the HVAC industry. He is Certified NEBB CP in TAB, BSC, RCx; and ICB TABB-S, FSD-S; ACAC CIEC; and holds Master HVAC licenses in the states of Maryland and Virginia.

## TRACK 2: CPT AND FHT

1-CEC AND 1-AIA (LU) CREDIT

1:00 pm – 2:00 pm

### Begin with the End in Mind – Cleanroom Design, Construction, and Certification

**SPEAKER:** Brian Hill – Mechanical Engineer, AccuTec Services



Gain a comprehensive understanding of cleanrooms, from initial design to clean construction and certification. This presentation will touch on industry standards, including ISO 14644, EU Annex 1, and NEBB requirements for cleanroom certification. Learn about common pitfalls, key considerations during the design and construction phases, and best practices to ensure compliance and optimal performance throughout the project.

**SPEAKER BIO:** Brian Hill, PE is a Mechanical Engineer at AccuTec Services, Inc. in Lee's Summit, Missouri. He is a graduate of The University of Missouri – Kansas City and holds NEBB Professional Certifications in Cleanroom Performance Testing and Testing, Adjusting, and Balancing. Brian currently serves on the NEBB Board of Directors and has been involved in various facets of NEBB since 2012.



## NEBB 26TH ANNUAL GOLF TOURNAMENT

### THE WIGWAM RESORT'S GOLF RED COURSE

Join us for the the 26th Annual Golf Outing Thursday, October 31st, 2024 at Wigwam's Red Course! The Red Course was designed by Arizona Golf Hall of Fame member and golf course architect Robert "Red" Lawrence. Nicknamed the "Desert Fox" for his brilliant design of Desert Forest Golf Club in Carefree, Arizona, Lawrence's other notable designs include the Championship Golf Course at the University of New Mexico in Albuquerque and Tubac Golf Resort in Tucson where the movie Tin Cup was filmed.



### AGENDA

7:00 am – 7:45 am: Grab n' Go Breakfast

8:00 am: Shotgun Start

12:30 pm: Lunch and Awards



## NEBB CONFERENCE SPONSORS AND EXHIBITORS

### THANK YOU TO OUR GOLF HOLE SPONSORS

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of Connecticut  
Ameritech Data Solutions  
Michigan Environmental Balancing Bureau  
Specialized Air & Hydronic Balancing  
Great Plains NEBB  
Rocky Mountain NEBB

### VISIT OUR EXHIBITORS FOR THE LATEST TECHNOLOGY

#### THURSDAY - OCTOBER 31

12:00 pm - 4:00 pm Exhibit Hall Hours

SACHEM BALLROOM

#### FRIDAY - NOVEMBER 1

7:00 am - 4:00 pm Exhibit Hall Hours

7:00 am - 8:00 am Breakfast

10:00 am - 10:30 am Morning Networking Break

11:30 am - 12:30 pm Networking Luncheon

SACHEM BALLROOM

#### SATURDAY - NOVEMBER 2

7:00 am - 6:00 pm Exhibit Hall Hours

7:00 am - 8:00 am Breakfast

10:00 am - 10:30 am Morning Networking Break

11:30 am - 12:30 pm Networking Luncheon

4:00 pm - 6:00 pm Vendor Reception

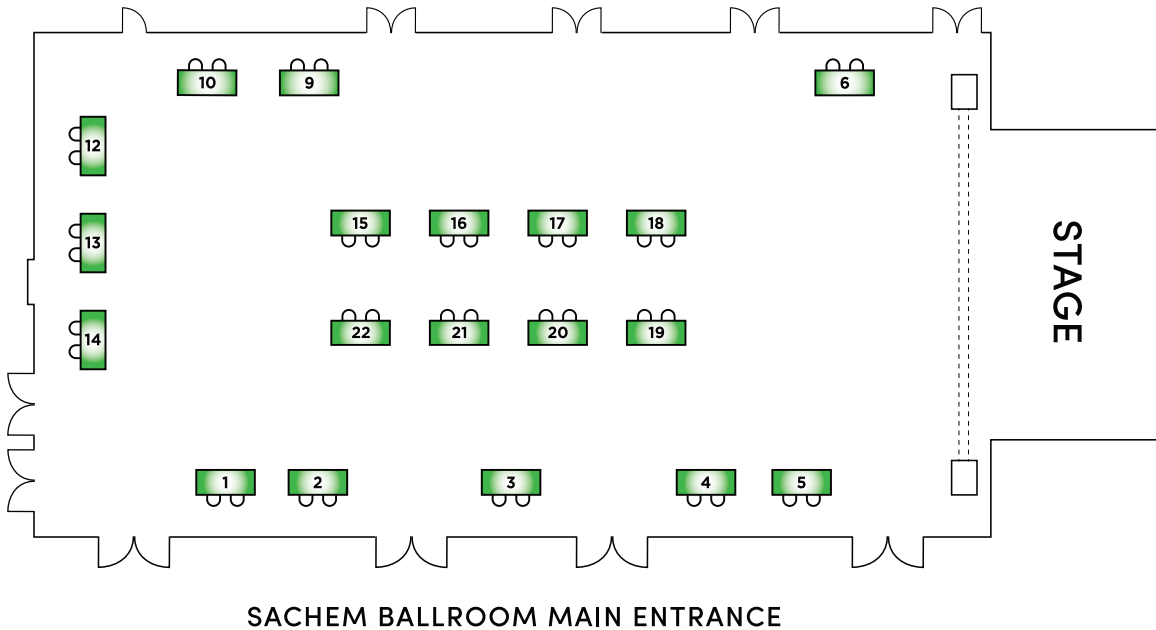
SACHEM BALLROOM





# NEBB ANNUAL CONFERENCE EXHIBITOR MAP

## THE WIGWAM RESORT SACHEM BALLROOM



EXHIBITOR NAME	TABLE #
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Ameritech Data Solutions	1 and 2
Instruments Direct	3
Evergreen Telemetry	4 and 5
Kanomax	6
Retrotec	9 and 10
Testo	12
Shortridge Instruments	13
TSI, Inc.	14
Lighthouse	15
Building Start	16 and 17
Sauermann Group	18
IMI Hydronic Engineering, Inc.	19
EBTRON	21
Belimo Americas	22

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THANK YOU FOR ATTENDING  
**NEBB 2024**  
ANNUAL CONFERENCE



**2024 Annual Conference**

*Phoenix, Arizona · October 31 - November 2*



SEE YOU NEXT YEAR  
FOR THE NEBB 2025  
ANNUAL CONFERENCE



**SAVE THE DATE!**

**NEBB 2025 Annual Conference**

November 6-8, 2025

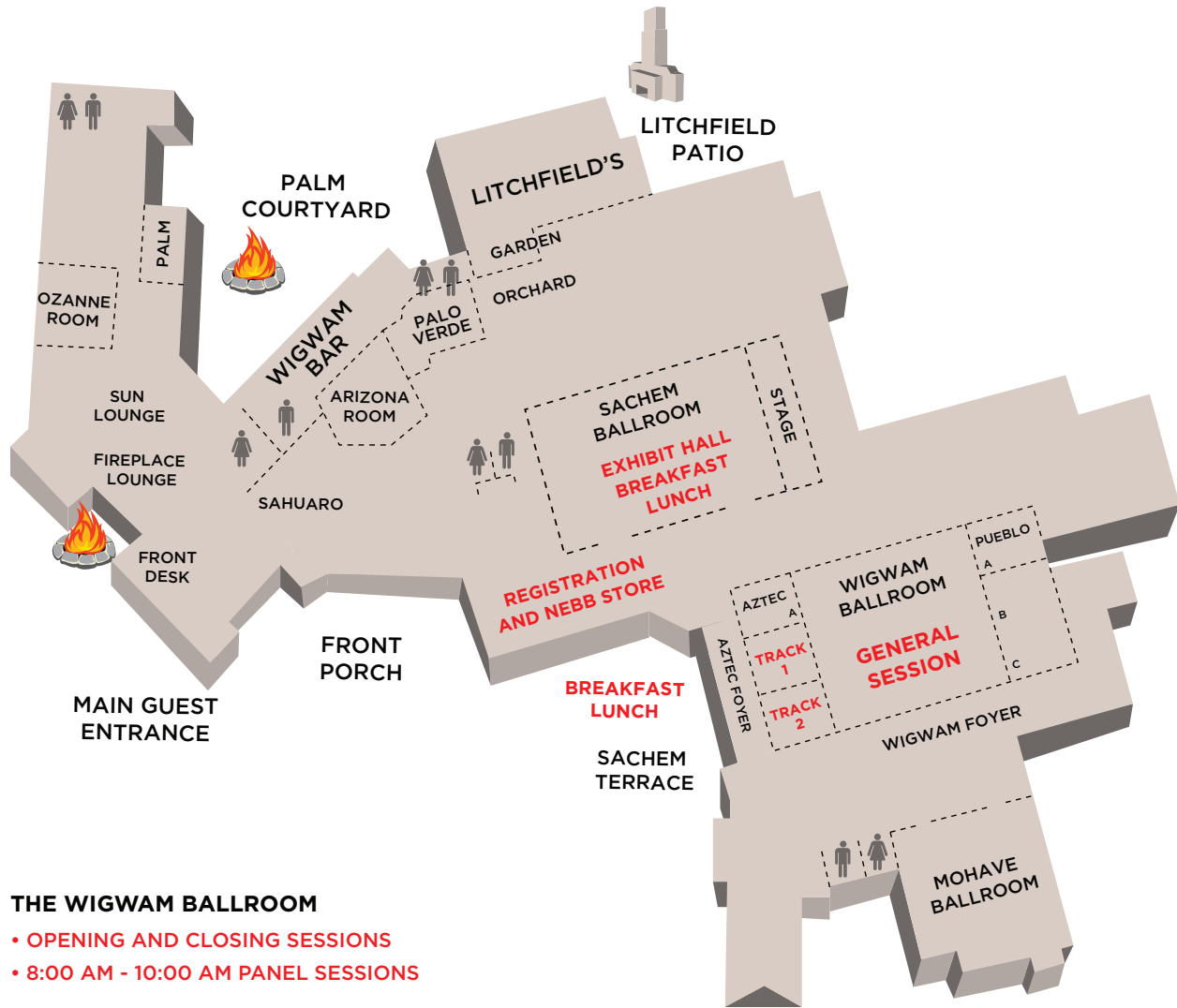
The Peabody Memphis  
Memphis, Tennessee





# NEBB ANNUAL CONFERENCE FLOORPLAN

## THE WIGWAM RESORT



- THE WIGWAM BALLROOM**
- OPENING AND CLOSING SESSIONS
  - 8:00 AM - 10:00 AM PANEL SESSIONS

- SACHEM BALLROOM AND SACHEM TERRACE**
- EXHIBIT HALL
  - BREAKFAST
  - LUNCH

- THE WIGWAM AZTEC ROOMS**
- TECHNICAL TRACK SESSIONS 1 AND 2





# 2024 Annual Conference

*Phoenix, Arizona · October 31 - November 2*

